

PROTECT YOUR FAMILY, HOME AND BELONGINGS

STRUCTURING YOUR AFFAIRS AND PERSONAL INSURANCE

Over the years I have been fortunate enough to acquire several rental properties and a holiday home. Also, as an avid art collector and the owner of classic cars, the protection of my assets is of grave importance to me.

I had accumulated a number of different policies, with 12 different insurers. Each had different renewal dates and multiple direct debits. I was looking for a more efficient insurance solution with the right level of cover.

I met with Amit from PK Partnership to explore how I could consolidate my insurance policies, specific to the different risks and with reputable insurers.

Our initial meeting was held with my wife and I at my home. Amit took time to understand what I was trying to achieve and review my existing arrangements. After looking at my insurance policies, he explained that there were a number of options available to me and my family.

After a matter of days, Amit presented a new strategy that would consolidate all of my policies under one common date. He also made a number of recommendations to support why each insurer was most suitable, with specific details (i.e. a specialist high net home insurer, fleet insurers for vehicles, property portfolio and policy to cover rentals).

One of the policies recommended by PK Partnership provided a risk survey, which helped to identify extra security measures we could put in place to protect our

home. Not to mention the valuation service for our prized art collection and family jewellery.

Adopting this strategy means I have one direct debit to take care of all my insurance and I only have to deal with it once a year. I take comfort in knowing PK Partnership have the ability to manage our affairs. I enjoy speaking to a knowledgeable team who can deal with any query promptly and efficiently.

“PK Partnership have really helped us to gain a sense of clarity about our financial affairs. Thanks to them, I now no longer have to worry about whether our insurance policies will be sufficient to protect my family and personal wealth.”

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